

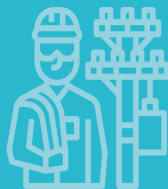
Transformasi

Haleyora Power 2.0

dalam Menyongsong

Era Revolusi Industri 4.0

Haleyora Power Transformation 2.0 in Embracing Industrial Revolution 4.0

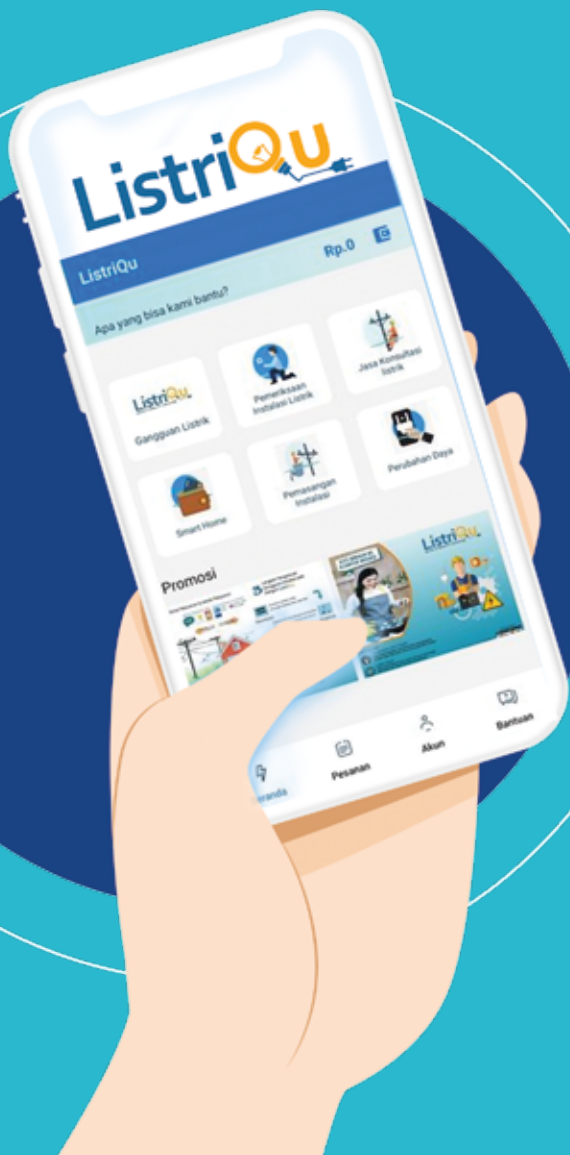


2019

Laporan Tahunan
Annual Report

Ikhtisar Kinerja Utama

Key Performance Highlights



21.3%

Pertumbuhan Pendapatan
Revenues Growth

Pertumbuhan pendapatan dari Rp2.073,32 miliar pada tahun 2018 menjadi Rp2.513,91 miliar.

Revenues growth from Rp2,073.32 billion in 2018 to Rp2,513.91 billion.



29.3%

Laba Tahun Berjalan
Profit for the Year

Laba tahun berjalan naik dari Rp138,68 miliar pada tahun 2018 menjadi Rp179,32 miliar.

Profit for the year increased from Rp138.68 billion in 2018 to Rp179.32 billion.



38%

Pangsa Pasar Penugasan pada tahun 2019
Market Share of Assignment in 2019

Melaksanakan 122 kontrak penugasan pengamanan layanan operasi dan pemeliharaan distribusi dan transmisi dengan dukungan 31.372 tenaga kerja (HP Group)

Carried out 122 assignment contracts of securing service of distribution and transmission operation and maintenance supported with 31,372 workers (HP Group)



Rp69.34
miliar/billion

Dividen dari saldo laba pada tanggal 31 Desember 2018 yang dibagikan kepada Pemegang Saham.

Dividend from retained earnings as of December 31, 2018 distributed to the Company's shareholders.



86.18%

Hasil penilaian GCG periode tahun 2019, meningkat dibandingkan tahun 2018 sebesar 80,359%.

2019 GCG assessment result, an increase compared to 2018 of 80.359%.



97.96%

Pencapaian *Service Level Agreement* (SLA) tahun 2019.

Achievement of Service Level Agreement (SLA) in 2019.



Ikhtisar Keuangan

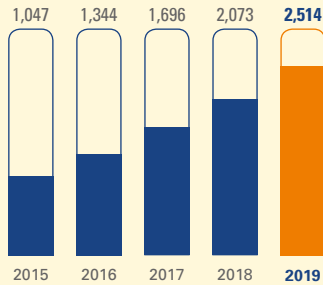
Financial Highlights

(dalam jutaan Rupiah kecuali disebutkan lain)

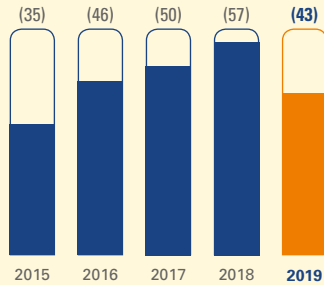
(in million Rupiah unless stated otherwise)

	2019	2018	2017	2016	2015	
LABA (RUGI) DAN PENGHASILAN KOMPREHENSIF LAIN						PROFIT (LOSS) AND OTHER COMPREHENSIVE INCOME
Pendapatan	2,513,910	2,073,318	1,696,226	1,343,560	1,047,093	Revenues
Beban Pokok Pendapatan	(2,225,980)	(1,821,999)	(1,487,314)	1,171,780)	(907,881)	Cost of Revenues
Beban Usaha	(43,010)	(56,618)	(49,566)	(46,180)	(34,718)	Operating Expenses
Laba sebelum Pajak	244,920	194,701	159,346	125,600	104,494	Income before Tax
Beban Pajak	(65,598)	(56,020)	(36,875)	(23,946)	(27,573)	Tax Expense
Laba Tahun Berjalan	179,322	138,681	122,471	101,654	76,921	Income for the Year
Laba Tahun Berjalan yang Dapat Diatribusikan Kepada:						Profit for the Year Attributable to:
– Pemilik Entitas Induk	177,350	135,254	117,145	93,683	N/A	– Owners of the Parent
– Kepentingan Non-Pengendali	1,972	3,427	5,326	7,971	N/A	– Non-Controlling Interest
Jumlah Penghasilan Komprehensif Tahun Berjalan yang Dapat Diatribusikan Kepada:						Total Comprehensive Income for the Year Attributable to:
– Pemilik Entitas Induk	171,273	129,827	126,183	152,186	N/A	– Owners of the Parent
– Kepentingan Non-Pengendali	1,972	3,427	5,326	7,971	N/A	– Non-Controlling Interest
Total Penghasilan Komprehensif Tahun Berjalan	173,245	133,254	131,509	160,157	N/A	Total Comprehensive Income for the Year
POSISI KEUANGAN						FINANCIAL POSITION
Aset Lancar	831,622	715,865	637,767	484,557	383,322	Current Assets
Aset Tidak Lancar	135,361	109,041	80,726	64,121	75,035	Non-Current Assets
Total Aset	966,983	824,906	718,493	548,678	458,357	Total Assets
Liabilitas Jangka Pendek	97,663	93,214	89,129	62,655	63,639	Current Liabilities
Liabilitas Jangka Panjang	161,925	118,382	90,735	78,479	147,646	Non-Current Liabilities
Total Liabilitas	259,588	211,596	179,864	141,134	211,285	Total Liabilities
Total Ekuitas	707,395	613,310	538,629	407,544	247,072	Total Equity
Total Liabilitas dan Ekuitas	966,983	824,906	718,493	548,678	458,357	Total Liabilities and Equity
Investasi pada Entitas Asosiasi dan Ventura Bersama	48,888	47,476	42,698	38,093	N/A	Investment Associates and Joint Ventures
RASIO KEUANGAN						FINANCE RATIO
Rasio Beban Pokok Pendapatan (%)	88.55	87.88	87.68	87.21	86.70	Cost of Revenues Ratio (%)
Rasio Operasi (%)	90.26	90.61	90.61	87.68	90.02	Operating Ratio (%)
Rasio Kas (Kali)	3.13	4.11	3.44	4.25	3.07	Cash Ratio (Times)
Rasio Lancar (Kali)	8.23	7.68	7.16	7.73	6.02	Current Ratio (Times)
Rasio Utang terhadap Aset (%)	26.85	25.65	25.03	25.72	46.10	Debt to Asset Ratio (DAR) (%)
Rasio Utang terhadap Modal (%)	36.70	34.50	33.39	34.63	85.52	Debt to Equity Ratio (DER) (%)
Margin EBITDA (%)	9.86	9.42	9.19	8.92	9.54	EBITDA Margin (%)
Margin Operasi (%)	9.74	9.36	9.41	9.61	9.70	Operation Margin (%)
Margin Bersih (%)	7.13	6.69	7.22	7.57	7.35	Net Margin (%)
Tingkat Pengembalian Aset (%)	18.54	16.81	17.05	18.53	16.78	Return on Assets (ROA) (%)
Tingkat Pengembalian Modal (%)	22.74	24.94	22.74	24.94	31.13	Return to Equity (ROE) (%)
Umur Piutang (Hari)	45	40	38	32	36	Collection Period (Day)

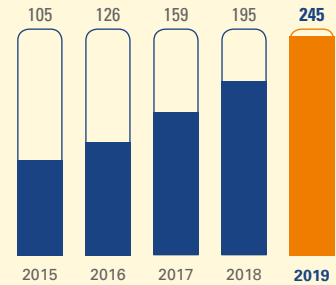
Pendapatan (Rp miliar)
Revenues (Rp billion)



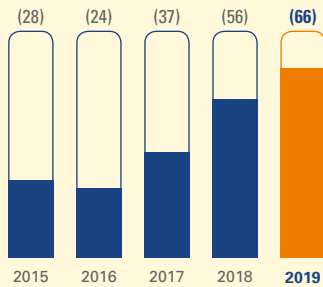
Beban Usaha (Rp miliar)
Operating Expenses (Rp billion)



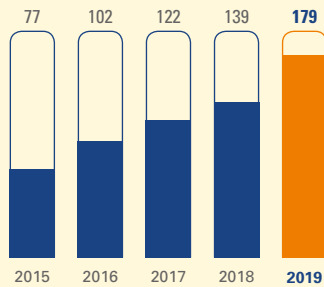
Labanya sebelum Pajak (Rp miliar)
Income before Tax (Rp billion)



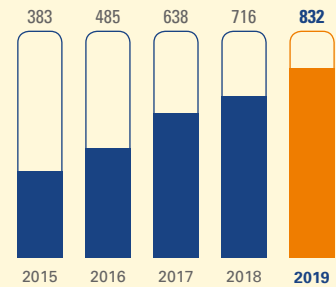
Beban Pajak (Rp miliar)
Tax Expenses (Rp billion)



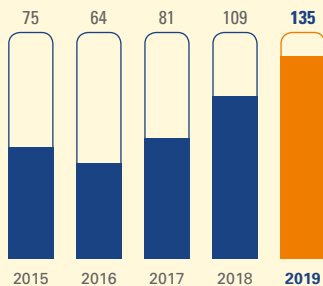
Labanya Tahun Berjalan (Rp miliar)
Income for the Year (Rp billion)



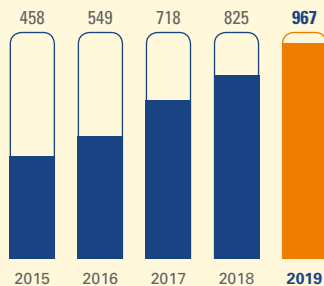
Aset Lancar (Rp miliar)
Current Assets (Rp billion)



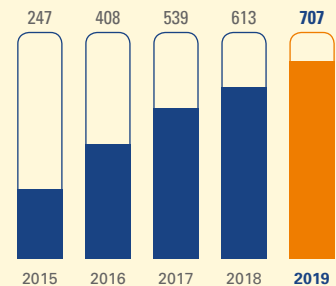
Aset Tidak Lancar (Rp miliar)
Non-Current Assets (Rp billion)



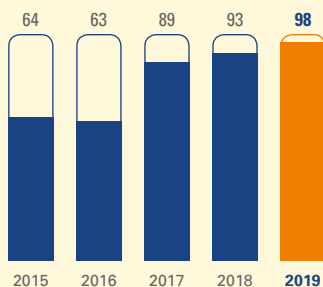
Total Aset (Rp miliar)
Total Assets (Rp billion)



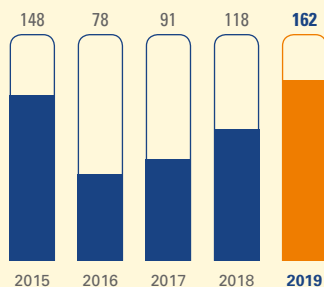
Total Ekuitas (Rp miliar)
Total Equity (Rp billion)



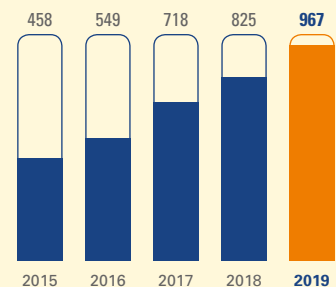
Liabilitas Jangka Pendek (Rp miliar)
Current Liabilities (Rp billion)



Liabilitas Jangka Panjang (Rp miliar)
Non-Current Liabilities (Rp billion)

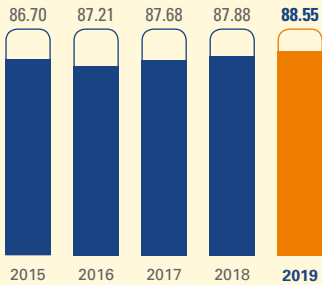


Total Liabilitas dan Ekuitas (Rp miliar)
Total Liabilities and Equity (Rp billion)

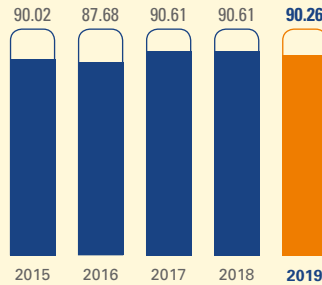




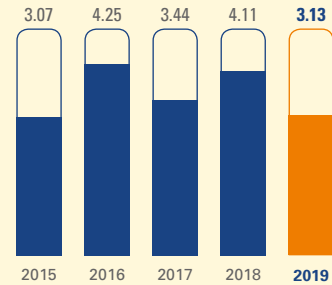
Rasio Beban Pokok Pendapatan (%)
Cost of Revenues (%)



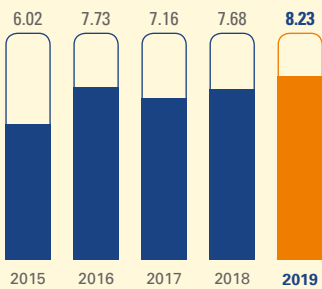
Rasio Operasi (%)
Operating Ratio (%)



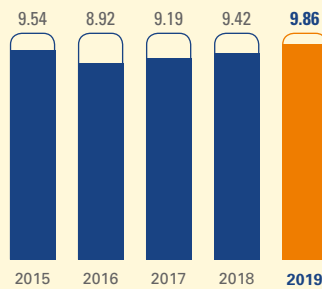
Rasio Kas (kali)
Cash Ratio (times)



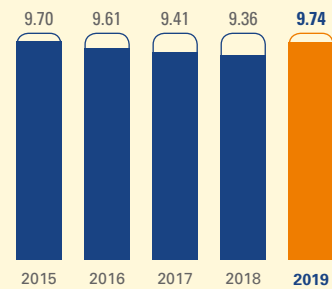
Rasio Lancar (kali)
Current Ratio (times)



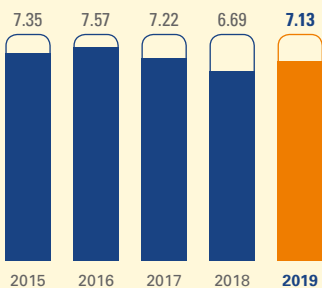
Marjin EBITDA (Rp miliar)
EBITDA Margin (Rp billion)



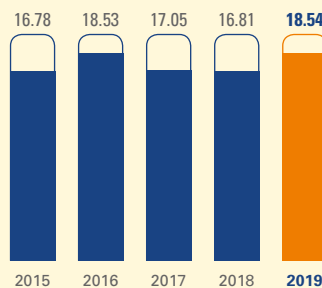
Marjin Operasi (%)
Operating Margin (%)



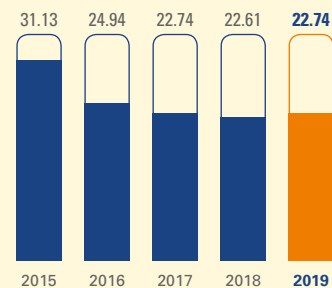
Marjin Laba Bersih (%)
Net Profit Margin (%)



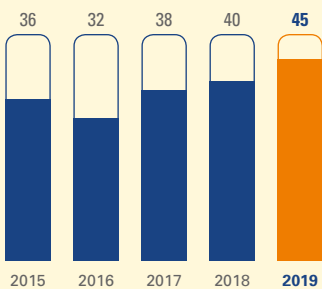
Tingkat Pengembalian Aset (%)
Return on Assets (ROA) (%)



Tingkat Pengembalian Modal (%)
Return on Equity (ROE) (%)



Umur Piutang (hari)
Collection Period (days)



Ikhtisar Pencatatan Saham

Share Listing Highlights

Hingga tahun 2019, Perusahaan tidak menerbitkan dan memperdagangkan sahamnya kepada publik dan tidak terdaftar di bursa efek.

Up to 2019, the Company did not issued or publicly trade its shares and is not listed on the stock exchange.

Ikhtisar Efek Lainnya

Other Shares Highlights

Hingga tahun 2019, Perusahaan tidak menerbitkan dan/atau mencatatkan efek lainnya di bursa manapun.

Up to 2019, the Company did not issued or listed other securities on any stock exchange.